Virginia Cultural Resource Information System (VCRIS) User Quick Guide

Produced by Carey Jones and Blake McDonald Virginia Department of Historic Resources June 2016

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Section 1: VCRIS General User Information

VCRIS User Information

The Virginia Cultural Resources Information System (VCRIS) is the Virginia Department of Historic Resources (DHR) survey data management system. VCRIS contains information about the type and location of both archaeological and architectural resources recorded with DHR. The system has two primary components: the data entry interface and the data query component. A <u>user account</u> is required for to use VCRIS.

The purpose of this guide it to provide an introduction to using the data entry component for recording architectural resources and preparing survey materials for submission to DHR. This reference guide provides an overview of using the system for entering architectural data into VCRIS. DHR requests that all user schedule a training appointment with the Architectural Survey Manager prior to entering data into the system.

Users can use all modern internet browsers to access the VCRIS system, including Firefox, Chrome, Internet Explorer, and Safari. While VCRIS can be accessed with a mobile device, it is not mobile enabled. For example, the mapping functionality does not work with touch screens.

VCRIS Accounts

All VCRIS user accounts are structured by organization.

An organization can be one person or multiple people.

Each VCRIS user must be a registered user with unique login information (username and password). Sharing usernames and passwords violates Commonwealth security requirements and DHR's <u>terms of use</u>.

Account fees are for concurrent licenses not for authorized users. Having multiple authorized users will not affect your organization's subscription fee. Users within an organization will be able to collaborate on shared projects, however note that Data Entry Only users will not be able to access projects started by another user in their organization.

VCRIS Accounts

Additional VCRIS account, license, and fee information: <u>http://www.dhr.virginia.gov/archives/20130716_Account_Info.pdf</u>

Account FAQs:

http://www.dhr.virginia.gov/archives/20130816_VCRIS_faq.pdf

Register for an account:

https://vcris.dhr.virginia.gov/vcris/Home/TermsAndConditions

Additional questions about VCRIS accounts contact: Jolene Smith, VCRIS Accounts Manager Jolene.smith@dhr.virginia.gov.

VCRIS Security Features

In order to access VCRIS all users must log into <u>VCRIS</u> by accepting the disclaimer information and providing valid user credentials.

-CRIS	nation System	
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isclaimer		
his system is the property of the Com.	monwealth of VA. Only persons authorized shall	be allowed access to this system for the purposes for which they have b
uthorized. All access and usage on thi	s system is logged. ANY unauthorized access, us investigation and prosecution to the fullest exter	e, or abuse of this system or the information contained therein shall be t of the law.
uthorized. All access and usage on thi	s system is logged. ANY unauthorized access, use	e, or abuse of this system or the information contained therein shall be t of the law.
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uthorized. All access and usage on thi	s system is logged. AÑÝ unauthorized access, us investigation and prosecution to the fullest exter By checking here, you agree to the in E-mail Address:	e, or abuse of this system or the information contained therein shall be t of the law. nformation provided above

VCRIS Security Features

Users are required to reset their password every three months. The system may not alert all users when their password is expired. Instead users will not be able to log in.

If a user cannot log in, try changing the password using the Forgot your password? button on the log in page.

Users choose their passwords. DHR does not issue passwords, and cannot reset user passwords.

VCRIS Security Features

After 15 minutes of perceived inactivity VCRIS will warn users that they will be locked out. User activity is defined as navigation through the system, saving work, etc. Click on the OK button to remain logged in.

If there is no user activity within five minutes of the warning the user account will be locked for 20 minutes.

If an account lock occurs, only the user's account is locked, not the organization account. Other organization users will be able to log into the system.

When finished using VCRIS, log off the system by clicking on the **button** located in the upper right-hand corner of the system.

Do not click on the close button in the browser. This will lock the user account for 20 minutes.

DHR staff cannot unlock user accounts.

User Account Frequently Asked Questions

What is the difference between a license and a user?

- VCRIS users are individuals using the system.
- VCRIS licenses are for concurrent use of the VCRIS system by users in an organization.
- Multiple licenses allows for more than one user in an organization to access the system at any given time.
- Organizations holding only one license may still have many individual users, although only one user can log into the system at a time.

Why can't I log into VCRIS?

- Likely your user password is expired. On the <u>VCRIS</u> homepage click on the "forgot password button" and follow the instructions for changing a user password.
- You do not need to contact DHR staff to reset your password.

Section 2: General VCRIS Information

Introduction to VCRIS Functionality

VCRIS has two main functionalities:

- 1. To enter new survey data into both the architectural and archaeological records
- To query and print information about the location and significance of architectural properties and archaeological sites

	Virginia Cultural Reso	urce Inform	ation Sys	tem
н	ome Archaeology Projects	Architecture	Projects	Data Viewer
I	HOME			
	Use these buttons to enter archaeological or architectural data into VCRIS.		search t	button to the database, aps and print forms.

Navigating VCRIS

Navigating through VCRIS is primarily done with hyperlinks and tabs.

As data is entered into the system, hyperlinks will appear across the page. Click on the links to navigate to the properties or the project information.



In addition to the hyperlinks, there are a number of tabs in both the data entry and the data viewer module. Use the tabs to navigate to the resource information in the data entry module and the query results in the data viewer.

When navigating VCRIS, avoid using your browser's back or forward arrows to move between pages. Instead, use the hyperlinks and tabs within the VCRIS window. Make sure to click the save button at the bottom of the page before moving to another page. The VCRIS system will not prompt you to save your work before you leave a page.

Click on this symbol next to any of the data fields for additional information about the field.

VCRIS Data Fields

VCRIS contains a mix of data fields:

Drop-down menus with predefined values. This type of field is indicated with a small triangle.

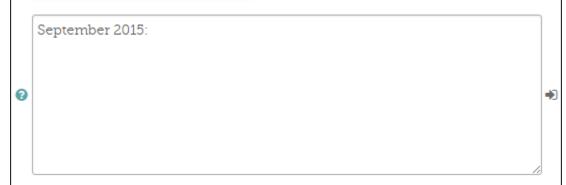


Small data fields only allow a certain number or type of characters. If this information is incorrect the field will be highlighted red. For example, only four numbers can be entered into the construction year data field.

Construction Year:

1927	
------	--

Text boxes for longer, descriptive information for a property or a resource. When adding text into the text boxes use complete sentences and preface the information with month and year and colon, i.e. September 2015:. The text boxes will appear larger than the smaller data fields. In order to expand the box, use the scroll bar and drag the corner.



VCRIS Data Validation

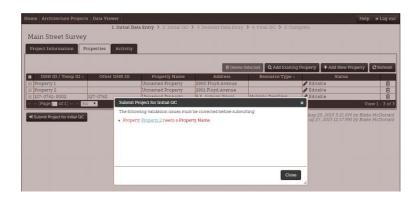
VCRIS contains a number of built-in validations for required fields during data entry. These fields are indicated with the symbols below.

*

Fields with this symbol require data to be entered in order to save the information on the page.

* Fields with this symbol require data to be entered in order to submit the data for review.

When you click Submit Project for Initial QC without completing the required fields, you will see a pop-up similar to the one pictured below. Within each bullet point is a hyperlink connected to the page where a change or addition is necessary. Make these corrections, and then click Submit Project for Initial QC



A similar pop-up will appear when submitting a project for final QC.

<u>Recording Above-ground Resources in VCRIS:</u> <u>Overview</u>

All above-ground resources are recorded at the property level. A property is defined by local parcel data or, if such information is not available, by visual estimation.

Each property consists of one and only one primary resource. Additional buildings, structures, sites, or objects are each recorded as a secondary resource on the property. For example, if the primary resource is a single dwelling, common secondary resources include a shed, garage, or barn. If the primary resource is a church, a common secondary resource is a cemetery.

Each property is assigned a DHR ID number. DHR ID numbers are composed of either two or three-parts, i.e. 123-4567 or 123-4567-8910.

The first three digits of the DHR ID number are used to indicate the Town, City, or County the resource is located in.

The next four digits comprise a sequential number based on the order in which the DHR number was assigned within the town, city, or county and is **not** indicative of the importance of the property.

If a DHR ID number has an additional four digits, it is referred to as a "tertiary number" and indicates the property is in a historic district.

<u>Recording Above-ground Resources in VCRIS:</u> <u>Overview</u>

All properties have at least one DHR ID number and can have multiple DHR ID numbers. Multiple DHR ID numbers do **not** indicate increased property significance. For example, if a property was originally recorded as an individual resource under a seven-digit number, and then is re-surveyed as part of a historic district survey the original seven-digit number is retained and a tertiary number is added as the *Other DHR IDs*. This associates the property with the historic district.

An example of a property with multiple DHR ID numbers is Monticello, which has an individual ID number and a historic district ID number, as seen here:

🔲 🛛 DHR ID 🔶	Other DHR ID(s)	Property Name(s)
002-0050	002-5045-0050	Monticello (NRHP Listing), Thomas Jeffer §
This is the DHR ID that refers only to the individual property.	This is the DHR ID added to associate the property with a historic district.	T

Entering Data into VCRIS: Overview

All data entry – both recording newly identified properties and updating previously recorded properties – begins with a <u>project</u>.

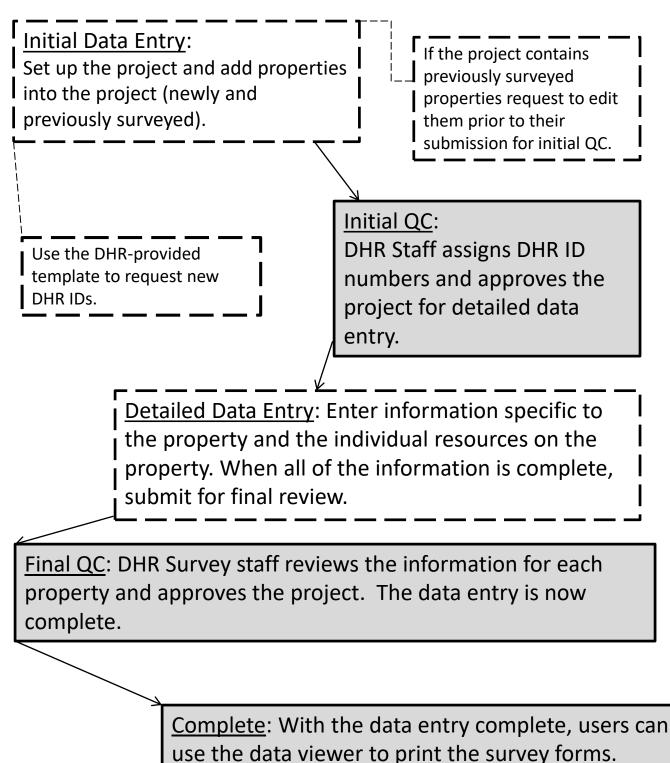
A project can include one property or many properties.

A project can include newly identified properties and previously recorded properties.

Any properties in historic districts will need to be in a separate project with only properties from the district in the project. Do not mix properties that are within and not within a district into one project.

Data Entry Process Overview

Dashed line boxes indicate steps completed by data entry users Solid line boxes indicate steps completed by DHR staff

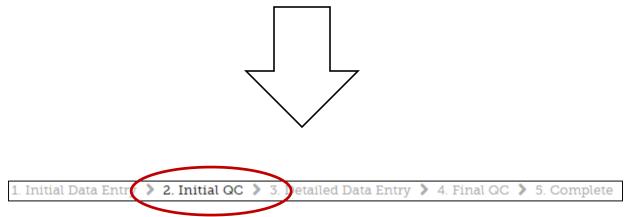


the data viewer to print the survey i

Initial Data Entry and QC Overview

Initial Data Entry 🔰 2. Initial QC 🔰 3. Detailed Data Entry 🔰 4. Final QC 🔰 5. Complete

- During the initial data entry users set up the project and associate the properties that they will update in the project.
- Users need to request and receive approval from DHR to edit properties prior to submitting the project for initial QC.
- See pages 25-38 for detailed information about the initial QC process.



- During the initial QC step DHR staff will issue DHR ID numbers for newly recorded properties.
- DHR requires that users utilize the DHR ID Request Template for newly recorded properties. The template is available here: <u>http://dhr.virginia.gov/survey/VCRIS_IDRequestRevised2016.xlsx</u>
- Once DHR approves Initial QC, the project is available for Detailed Data Entry.

Detailed Data Entry and Final QC

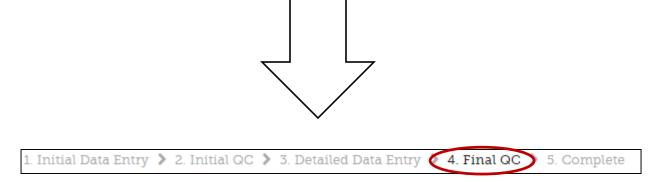
<u>Overview</u>

1. Initial Data Entry > 2. Initial QC > 3. Detailed Data Entry > 4. Final QC > 5. Complete

During detailed data entry, users add information about the property on the Property Information Tab.

Information about the <u>individual resources</u> that are on the property are entered on the Resources tab.

Once the data entry is complete, users will submit the project for Final QC. Users cannot make edits to the data after a project has been submitted for Final QC.



During the Final QC stage DHR staff reviews the information about each property and resource.

Once DHR staff review is finished, the data is approved and the project is marked complete.

Complete

1. Initial Data Entry 🔰 2. Initial QC 🔰 3. Detailed Data Entry 🔰 4. Final QC 🌔 5. Complete

As soon as the data entry is reviewed and marked complete, the information is instantly available in the data viewer.

Use the data viewer to print copies of the survey forms and maps. Left click on the tab to navigate directly to the data viewer. Right click on the tab to open in a new tab or window.

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Ope <mark>n link in inco</mark> gnito window	h
Save link as	
Copy link address	
Inspect element	Ctrl+Shift+I
	Open link in new tab Open link in new window Open link in incognito window Save link as Copy link address

See <u>pages 56-59</u> for additional information on printing survey forms from the data viewer.

Section 3: VCRIS Data Entry Detailed Guide

Initial Data Entry: Starting a Project



When logged into VCRIS, you will see two boxes on the home screen. The box on the left is for the completed projects. The box on the right holds all projects that are in process.



All data entry begins with the creation of a new project. From the VCRIS home screen, click + New in the

Architecture Projects in Progress tab.

Note: A project is defined only as a set of surveyed properties. In many cases, you may want to divide your data entry into several separate projects in VCRIS, either as an organizational tool, or because your survey includes properties in a historic district. You will need to create a separate project for properties in a historic district. Do not add historic district properties to VCRIS projects that include newly or previously surveyed individual properties.

Initial Data Entry: Project Information Page

The information entered into the Project Information page will populate individual property survey forms for the project. The information entered into the Project Information Page will appear as CRM Events on printed form and electronic information.

Project Name is a user-defined field meant to help you organize your records. The name that you give your project will not appear on final VCRIS records so feel free to use an internal tracking number or survey ID that helps you manage your work.

Т

The most important elements of the survey date record are the month and year; if your survey lasted more than one day, select the first of the month.

Project Information					
Project Name:	Smith Road Survey			* Required to save 🛛 🚸	equired for OC submiss
		*			
Project Review File No:	DHR	####-#####			
Organization / Company: Photographic Media:	Digital	×			
Thorographic Ficula.	8 Blake McDonald, DF	HR Staff. Survey entered to produce V	/CRIS help		
	documentation.				
Project Staff / Notes:					
	0				
Project Bibliographic Info					
Survey Event Type:	Survey:Phase I/Reco	onnaiss: 💌 🏚			
Primary Surveyor:	🔗 Blake McDonald	₩D			
Survey Date:	8/20/2015	,←			1
Survey Reports:	Ø No	•			
Historic District					
Historic District Survey:	🚱 🔿 Yes 💿 No 🕸	←			
Save					
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When you			ntering data to click "Yes'		
finish, hit s					

Adding Previously Surveyed Properties to a Project

Once the project information is saved, two tabs labeled Properties and Activity will appear at upper left of the project window. Use the Properties tab to add the properties associated with the data entry project. To add new information to existing survey records, users must request permission to edit the property. DHR recommends requesting permission to edit properties prior to adding new properties to the project. This provides DHR staff with time to approve the request for you.

To add a previously surveyed property to a project, click on the **Q** Add Existing Property button at the top right.

Home	Architecture Project	s Data Viewer				He	elp 🛛 🖶 Log out
		1. Initial Dat	a Entry 🔰 2. Initial QC	3. Detailed Data Entry	> 4. Final QC > 5. Complete		
Ma	in Street Survey						
Pro	ject Information	roperties Activity					
				🖻 Delete S	elected Q Add Existing Propert	y Add New Property	🕄 Refresh
	DHR ID / Temp ID 🖘	Other DHR ID	Property Name	Address	Resource Type	Status	
D P	roperty 1		Unnamed Property		🖋 Ed	itable	Ē
🔲 P	roperty 2		Unnamed Property		🖋 Ed	itable	Ŵ
14. 44	Page 1 of 1 → → 50	0 🔻				,	View 1 - 2 of 2
		1		2900 Floyd Avenue	Created All	g 25, 2015 3:21 PM by Bla	ke McDonald
🚽 🗐 Si	ubmit Project for Initial QC			2901 Floyd Avenue		7 25, 2015 5.21 PM by Bla 7 25, 2015 4:51 PM by Bla	

Note: A project can include previously surveyed and newly surveyed properties provided none of them are in a historic district.

Adding Previously Surveyed Properties to a Project

This search form allows users to quickly find previously surveyed properties and add them to a project. The easiest way to find a previously surveyed property is to search with the DHR ID number. If the DHR ID number is not known, you may search by property name, address, or any of the other fields listed on this page.

Home Architectus	e Projects Data Viev			Date Dates & d. Direct Off		Help 6
Main Street		Existing Prope		Data Entry 🔰 4. Final QC 🔰	5. Complete	
		Existing Prope.	, cy			
	Map Search	Property already exists	in the system			📜 O Prop
DHR ID:			in the system.			
	127-0742	2-0002				
Property Name:						
County/Independ	ent City:	•	USCS Quad:	•		
Street Number:		Street Name:		Street Directional:	¥	
Incorporated Tow	m:					
Alternate Route N						
Alternate Route N	0.:					
Historict District	Name:					
Resource Categor	y: Select	One 🗸 🔻				
Resource Type:						
Date of Construct	ion:	•				
	Start		End			
Architectural Styl	E	•				
Interior Plan:		•				
Component Type	:	•				
Material Treatmen	vt:	•				
Survey Event Typ	e:	T				
Property Event Ty	TDC:					
Setting:		•				
		•				
Magistrate:						
DHR Historic Tim	e Period:	•				
DHR Historic Cor	text:	•				
Associated Person	i / Name:					
Ownership Categ		•				
Covernment Enti	y Name:					
Historic Religious Affiliation:		î				
Current Use:		T				
VDOT Bridge ID:		-				
Bridge Type:		•				
Q Search 😂 Re	iet					

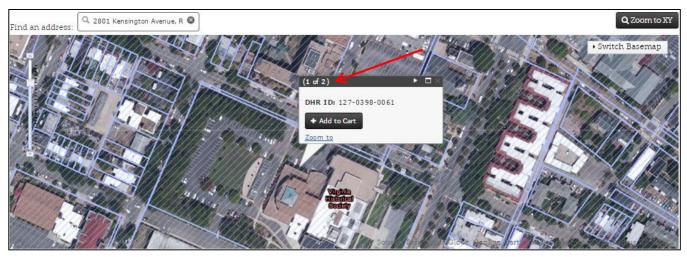
Adding Previously Surveyed Properties to a Project

VCRIS also allows users to search and request properties using a map interface. From the Add Existing Property page, click on the Map Search tab and enter the address or use the map navigation tools to locate the resource.

Note: If using the address locator enter the complete address including the city and state.



Once the property is located, click on it and select **+** Add to Cart from the pop-up box. If there are overlapping properties in the same location, such as individual resources and historic districts, they will be indicated in the pop-up box at the upper left hand corner of the page. Use the arrows to select more than one property.



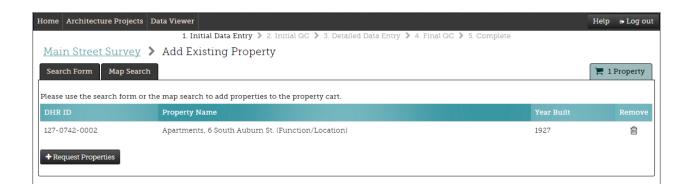
Adding Previously Surveyed Properties to a Project

If the search returns a previously recorded property that you wish to add to your project, select it, and then click on the + Add To Cart button. If you need to add additional properties, click on the Show Search Form button on the upper right to start a new search.



Once you've located the necessary records, you must submit a request to edit the record. Click on **F** 1 Property, and then

+ Request Properties



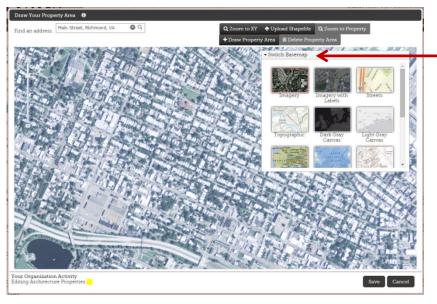
Adding a Newly Surveyed Property to a Project

To add a newly identified property to the Project, click on the Properties tab, and then click on **+**Add New Property to enter the property name and location information for the property.

Main Street Survey Project Information Properties Activity	7 > 2. Initial OC > 3. Deta	iled Data Entry 會 Delete Seleco Address	sted Q Add Existing Property + Add New Property Resource Type Statu Created Aug 25, 2015 Stat PM by	Help Dog out
1. Initial De <u>Main Street Survey</u> Property 1 Location Information DHR ID **Assigned by OA/ Temporary Designation: Property 1	ta Entry > 2. Initial GC > 3. Deta OC Manager.	iled Data Entry ≯ 4	4. Final QC ≯ 5. Complete • Required to save ★9 Required for QC submission	
Wap It USGS Ouad: County / Independent City: Incorporated Town: Add Zip Code: Magisterial Districts No Data Tax Parcels No Data No Data			The Temporary Desfield, like the Projectionon the previous payto help you organizrecords and will noyour final record. Itbe usable after theapproved.	ct Name field ge, is meant e your t appear on also will not
Property Names *0 No Data Property Addresses *0 No Data Save			+ Add + Add Created Aug 25, 2015 4:08 PM by Blake McDonald	
Once you've named the p click on <u>Map It</u> to map t of the property. The rest of geographic data on this pa auto-generate once your p mapped.	the location of the age will	n h	There are two ways to nap your property: nand-drawing and uploading a shapefile	

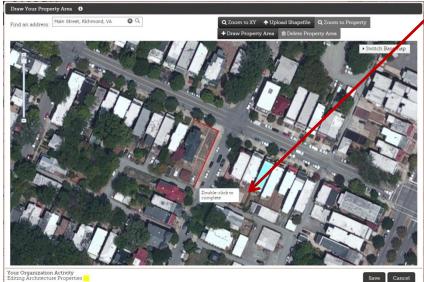
Initial Data Entry: Mapping a Newly Surveyed Property: Hand Drawing

The wast button will open a pop-up window with a satellite image of Virginia. Type the address into the field in the upper left corner. The aerial will zoom to general location of the property.



Choose your preferred basemap from the dropdown menu on the upper right.

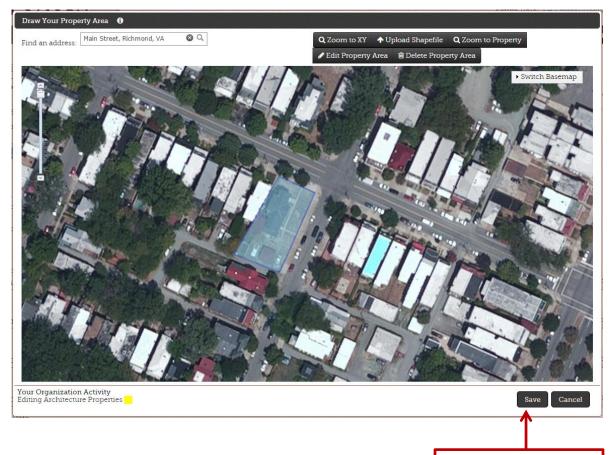
To hand draw the property boundary click the +Draw Property Area tab and begin tracing the boundary of your property by left-clicking once on the map. Left-click once at the property corner to complete a line. Press the Escape key on your keyboard if you need to start your property area outline over.



To complete a property area, double click. The outline tool will draw the shortest possible line from the last place that you clicked to the point where you started your area.

Initial Data Entry: Mapping a Newly Surveyed Property: Edit the Shape

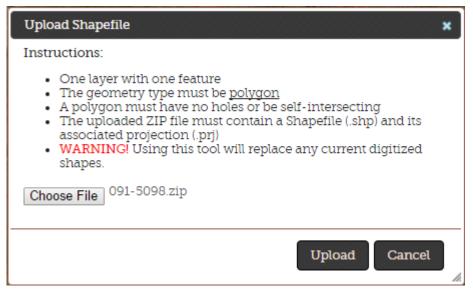
When you've completed your area outline, it will be shaded blue. If you need to alter your shape, click the **roperty Area** button in the upper right. A node will appear at the midpoint of each outline face. Click and pull on these dots to change the area outline. If you need to make significant changes to your outline, click the **Delete Property Area** button in the upper right to restart the outline.



When you have finished your outline, click save. You'll see that the additional fields in the Location Information section of your survey form.

Initial Data Entry: Mapping a Newly Surveyed Property: Shapefile Upload

To upload a shapefile click on the **Upload Shapefile** button in the upper right. A pop-up box will appear, use the **Choose File** button to navigate to the GIS shapefile. Once you have chosen the GIS shapefile click on **Upload** to load the shapefile. The map will zoom to the location of the shapefile. If you need to edit the shape, follow the instructions outlined on the previous page.



Note: Additional information on how to prepare shapefiles and upload them into the map editor functionality available in the appendix and on the DHR's website:

http://www.dhr.virginia.gov/archives/Import Shapefile to V CRIS.pdf

Initial Data Entry: Name and Address for Newly Surveyed Properties

After mapping the property boundaries, the system will automatically return to the Location Information tab. To complete this page, you need to enter the Property Name and Property Address. For the Property Name, the preferred format is Function/Location. Enter the building type (house, store, etc.,) followed by the street address. See below for an example.

Home System Admin 🗸 Archaeology Projects Arc	hitecture Projects Data Viewer		Help & Log out
	Entry > 2. Initial QC > 3. Detailed Data Entry	y 🔰 4. Final QC 🔰 5. Complete	
Main Street Survey > Property 1			
Location Information]
DHR ID:		 Required to save Req 	uired for OC submission
Temporary Designation: Property 1			
🚱 Map It			
USGS Quad: RICHMOND			
County / Independent Richmond (Ind. City) City:			
Incorporated Town:			
+ Add			
Zip Code: 23221 Magisterial Districts			+ Add
No Data			
Tax Parcels			+ Add
No Data			
Property Names (1) 🕷			+ Add
Property Name 🛛	Property Name Exp	planation 🛛	Remove
House, 2900 Floyd Avenue 🔹	Function/Location	*	圃
	↑		
Property Addresses (1) 🐠			+ Add
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2900 Floyd Avenue		Current	e 🖉
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\top		Created Aug 25, 2015 4:08 Last updated Aug 25, 2015 4:49	PM by Blake McDonald PM by Blake McDonald
When you finish,	There are several o	ther Property Nam	e Explanation 🔞
hit save.	options for the Pro	perty Function/Loca	ation 🔹
	Name section. If yo	ou knowSelect One-	
	, the historic or seco	Alleged	lling
	name for a propert	Current Name	
	can add them here	hy Function/Loc	ation
	clicking on the		í –

Adding Additional New Properties to a Project

If you want to add another new property to the project, click on the project name hyperlink and then on the ***** Add New Property button. The system will return to the Properties page and allow you to add additional properties to the project.

ojects Data Viewer 1. Initial D	ata Entry 🔰 2. Initial QC	> 3. Detailed Data Entry	> 4. Final QC > 5. Com	Hel	p 🕒 Logion
vey	-				
Properties Activity					
g edit approval.					
		🖻 Delete	Selected Q Add Existing	Property + Add New Property	C Refresh
ID = Other DHR ID	Property Name	Address	Resource Type 🖘	Status	
ID 🗧 Other DHR ID	Property Name Unnamed Property	Address 2900 Floyd Avenue	Resource Type 🗧	Status 🖋 Editable	Ŵ
ID 🌣 Other DHR ID			Resource Type =		
ID Other DHR ID 127-0742	Unnamed Property	2900 Floyd Avenue	Resource Type *	🖋 Editable	
	1. Initial D Vey Properties Activity	1. Initial Data Entry > 2. Initial QC Vey Properties Activity	1. Initial Data Entry > 2. Initial QC > 3. Detailed Data Entry Vey Properties Activity g edit approval.	1. Initial Data Entry > 2. Initial QC > 3. Detailed Data Entry > 4. Final QC > 5. Com Vey Properties Activity g edit approval.	1. Initial Data Entry > 2. Initial QC > 3. Detailed Data Entry > 4. Final QC > 5. Complete Vey Properties Activity g edit approval.

When all of the properties are added to the project, click on the save button before submitting the project for Initial QC.

Initial Data Entry: Submitting a Project for Initial QC

Once the location data for each new property is entered and the edit approval for each previously surveyed property is complete, the project can be submitted for Initial QC. Click •) Submit Project for Initial QC to begin this process.

		u may v b. maaa oo	5. Detailed Data Entry	4. Final QC > 5. Con	npiele	
lain Street Survey	, ,					
Project Information	roperties Activity					
1 property is awaiting edi	t approval.					
			🖻 Delete S	Selected Q Add Existing	Property + Add New Proper	ty 🕄 🕄 Refres
DHR ID / Temp ID ≑	Other DHR ID	Property Name	Delete : Address	Resource Type +	Property + Add New Proper Status	ty 🕻 Refres
DHR ID / Temp ID + Property 1	Other DHR ID	Property Name Unnamed Property				ty CRefree
	Other DHR ID		Address		Status	<u> </u>
Property 1	Other DHR ID	Unnamed Property	Address 2900 Floyd Avenue		Status 🖋 Editable	

During the Initial QC process the newly identified properties will be assigned DHR ID numbers. Any previously surveyed properties included in your project will not be given a new DHR ID number, but will become editable.

Note: You cannot submit the project for Initial QC without the approval to edit previously surveyed properties.

Initial Data Entry: Submitting a Project for Initial QC

When a project is submitted for initial QC, the system will check that all the required information is entered and ask you to confirm you are ready to submit it. After submitting your project for initial QC, you will receive an email confirmation.

Once a project is under Initial QC review, users can not make any edits until the Initial QC is approved. This is what a project will look like while it is under Initial QC review:

		ata Entry 🔰 2. Initial QC 🕻	3. Detailed Data Entry >	4. Final QC 🔰 5. Complet	e
Main Street Su	arvey				
Project Information	n Properties Activity				
					C Refresh
DHR ID / Temp I	D 🗧 Other DHR ID	Property Name	Address	Resource Type 👳	Status
Property 1		Unnamed Property	2900 Floyd Avenue		🖋 Project Under Review
Property 2		Unnamed Property	2901 Floyd Avenue		🖋 Project Under Review
127-0742-0002	127-0742	Unnamed Property	6 S. Auburn Street	Multiple Dwelling	🖋 Project Under Review
Page 1 of 1	>> ⊨I 500 ▼				View 1 - 3 of
			QC Manager review.		

During the initial QC review, DHR staff reviews the property mapping and information and issues DHR ID numbers for the newly recorded properties. If submitting a project of more than ten new survey records, please send the Architectural Survey Manager a <u>DHR ID request spreadsheet</u>.

You will receive an email with the subject line "VCRIS - Project 'Your Project Name' Initial QC was Approved." when the initial QC is approved.

Detailed Data Entry

1. Initial Data Entry > 2. Initial QC > 3. Detailed Data Entry > 4. Final QC > 5. Complete

Once the Initial QC is approved users can begin detailed data entry. To do this, reopen the project in VCRIS, and click on a property to begin detailed data entry. When logged into VCRIS after the Initial QC is approved, the status of each property is *Editable* and you will notice that a DHR ID number has replaced the temporary designation.

	1. Initial Dat	ta Entry 🔰 2. Initial QC 🗄	3. Detailed Data Entry	y 🔰 4. Final QC 🔰 5. Con	nplete	
ain Street Survey	7					
- 		1				
Project Information	Properties Activity					
	DGe	enerate Reports D Templ	late Properties 🔒 🗐 Delete	e Selected Q Add Existing	Property + Add New Pro	operty CRefre
DHR ID / Temp ID 🗧	Conter DHR ID	enerate Reports D Tempi Property Name	iate Properties 📗 🖻 Delete Address	e Selected Q Add Existing Resource Type	Property + Add New Pro	operty 🛛 🕄 Refre
		-	-			
DHR ID / Temp ID + 127-0742-0002 127-7653	Other DHR ID	Property Name	Address	Resource Type	Status	operty 2 Refra

Created Aug 25, 2015 3:21 PM by Blake McDonald Last updated Aug 31, 2015 10:13 AM by Blake McDonald

Detailed Data Entry: Location Information Page

When a property is in Detailed Data Entry, the Location Information page will appear first. This page is already complete, and unless edits are needed, proceed to the Property Information tab.

	127-7654				
ocation Information	Property Information Res	rces File Attachments			
DHR ID:	127-7654	· · · · · · · · · · · · · · · · · · ·	* Required to save	🖲 Required for Q	C submission
Map It		NO	DTE: In Detailed Data E	ntry the	2
ISGS Quad:	RICHMOND		e Attachments tab will appea	•	-
County / Independent Sity:	Richmond (Ind. City)	pr	operty page menu. <u>Do</u>	<u>not</u> use	
ncorporated Town:			b to upload photograp	hs, repo	rts,
	+ Add	СО	rrespondence, etc.		
ip Code: lagisterial Districts	23221				+ Ad
o Data					
ax Parcels					+ Ad
o Data					
roperty Names (1) 🕫					+ Ac
Property Name 🛛		Property Name Expla	nation 0		Remov
House, 2900 Floyd Avenue	*	Function/Location	*		Ŵ
roperty Addresses (1)	*)				+ Ad
Street No Street M	Iame Street Directi	al Alternate Route No	Address Explanation	Edit	Remov
900 Floyd A	venue		Current		ŵ

As you move through Detailed Data Entry, remember to always press save at the bottom of the page.

Detailed Data Entry: Property Information Page

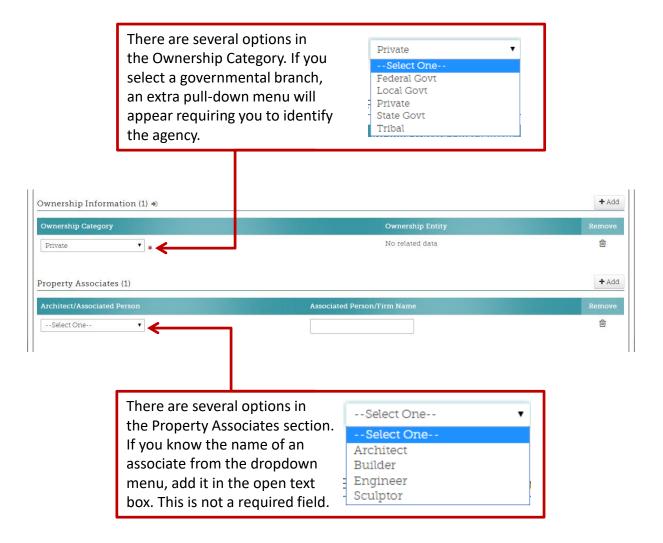
The Property Information page includes several fields and text boxes. Pictured below is the upper section of that page with descriptions for each item.

If you're including a previously surveyed property in a new historic district, add the new	
tertiary DHR ID here.	

	- I
Select the most appropriate value from the predetermined list of settings.	
The acreage is not a required field, but can often be found from online parcel data.]
Home Architecture Projects Data Viewer	Help 🕒 Lo j out
1. Initial Data Entry > 2. Initial OC > 3. Detailed Data Entry > 4. Final OC > 5. Complete Main Street Survey > 127-7654 Loc tion Information Property Information Resources File Attachments * Required to save * Requ	Required for QC submission
Office Prink instance No Ma Setting: Urban Acreage: 0 .5 Site Description: 0 .5 Property Event Type: Select One	
This open text box should describe where the property is located a general description of the property. Also include the number and any secondary resources. Begin your text entry with the month an followed by a colon, ex: August 2015:.	locations of
If updating a previously surveyed property, use this field to indicate if the prin has been moved or destroyed.	nary resource

Detailed Data Entry: Property Information Page

The middle section of the Property Information page is pictured below with descriptions for each item.



Detailed Data Entry: Property Information Page

The lower section of the Property Information page is pictured below with descriptions for each item.

		ny bibliographic re to the project biblio	erences that are spec ographic field.	ific to the pr	operty. Do not rep	peat entries
		elsewhere. Histor eligibility should l	e form, any additional ic information and ass be entered in the Surv nd year followed by a	essment of eyor Assessr	the property's pot nent field. Begin y	ential
	ibliograpl	hic Information				
1	Property No	ic Information:				
	Surveyor As Surveyor Recomment	0	• •)	₽		
	Save	property and individual lis identify whic contributing	ative form, any known a recommendation a ting on the VLR/NRHP h buildings on the pro but do not recommen sesses eligibility outsic	bout the pro If the prop operty are co d the prope	perty's potential e erty is in a historic ontributing and/or rty eligible or pote	eligibility for district, non-
	for th boxe Crite Cons	ne National Registe s will appear that a ria Recommendatio iderations. For more	v is eligible or potentia r of Historic Places, ad llow you to select NRH ons and Recommenda re information On NRH nal Park Service Bullet	lditional HP tion HP	Recommended Eli Recommended for Recommended No Recommended Po	r Further Survey ot Eligible
W	hen vo	u finish, hit save.	www.dbru	irginia gov		

Detailed Data Entry: Adding New Resources

When the detailed Property Information page is complete, click on Resources tab, and then on +Add New Resource to begin adding information about the individual resources on the property.

Home	Architecture Projects	Data Viewer			Help	log out
		1. Initial Data Entry 👂 2. I	nitial QC 🔰 3. Detailed Data E	ntry 🔰 4. Final QC 🔰 5. Complete		
Ma	<u>in Street Survey</u>	> 127-7654				
Loc	ation Information	Property Information Resources	File Attachments			
					+ Add New Resource	C Refresh
	Primary Resource	Resource Type	Style 🕁	Form	Date of Construction	
1-4 <-4	Page 1 of 0 +> +1 50	T			No reco	rds to view
					ig 25, 2015 4:08 PM by Blake g 31, 2015 10:12 AM by Blake	

The **+**Add New Resource tab opens the Individual Resource Information page. The Appendix includes a list of the resource category and types and the building component information.

Hom	e Architecture Projects	Data Viewer Help	Log out
		1. Initial Data Entry 🔰 2. Initial QC 🔰 3. Detailed Data Entry 🔰 4. Final QC 🔰 5. Complete	
M	ain Street Survey	▶ <u>127-7654</u> ▶ New Resource	
In	dividual Resource Inform	ation	
[* Required to save 🖷 Required for OC sub	omission
Re	source Category:	ODomestic • *	
Re	source Type:	Single Dwelling	
No	t Observed		
Co	ndition:	Good v	
Co	nstruction Year:	1890 Note that the majority of fields o this page are required to save in	n
Co	nstruction Year Approx.:	Ca order to submit for final QC.	
Da	te Source:	Site Visit 🔹 🕡	┛│
Ot	her ID Numbers:	0	
DF	IR Historic Time Period:	Reconstruction and Growt 🔻 🕡	
Ar	chitecture Style:	Oueen Anne	
Ar	chitecture Form:	L-Plan 🔻	

Note: Use the "Tab" key to easily navigate between drop-down data boxes.

Detailed Data Entry: Adding New Resources

Next, enter threats to the resource, all historic contexts, and a detailed architectural description in the open text box at the bottom of the page.

The Threats to Resource section is required section. More than one can be selected. If there are no e threats, select "None Known."	threat	Add any, and all, applicable His Contexts such as domestic for funerary for cemeteries, transp for bridges, etc.	houses,
Threats to Resource (1) *) Demolition Development Other Structural Failure Transportation Historic Context (1) *) Historic Context Domestic Architectural Description:	Expansion Vacant	tility Expansion Relocation • Vandalism Select One form, a complete description of fully describes all visible erior details and any known itions.	▼ + Add Remove ₩
When you finish, hit save.			

Detailed Data Entry: Building Information Tab

If the individual resource is a building, an additional tab will open. To add building specific information, click on the Building Information tab. After adding the number of stories (whole numbers and decimals only, no fractions) and interior plan, click + Add to add data on specific components of the building.

Note: The component information is only required for the primary resource.

Home	Architecture Projects	Data Viewer	Help	🗈 Log out
		1. Initial Data Entry 🔰 2. Initial QC 🔰 3. Detailed Data Entry 🔰 4. Final QC 🔰 5. Complete		
Mai	<u>n Street Survey</u>	<u>127-7654</u> Single Dwelling		
Indi	vidual Resource Inform	ation Building Information		
No. d	of Stories:	₽ <mark>2</mark> •0		
Inter	ior Plan:	Side Passage 🔻		
Exte	rior Components 🔹			+ Add
No Di	ata			
🖹 Sa	ve			
		Created Aug 31, 2015 12:40 PM	by Blake	McDonald

Add as many of the individual building components as your survey observations permit. The Appendix includes a listing of all of the options in each of the drop-down menus. Make sure to hit when you're done adding components.

	54 > Single Dw	elling				
Io. of Stories: 👔 2	•					
nterior Plan: Side Passag	e 🔻					
xterior Components (3) 🕫						+ Ad
Component	Con	ponent Type	Material Treatment	Material	Edit	Remove
Thimneys	Exte	rior End	American/Common Bond	Brick	ø	Ŵ
Structural System and Exterior Treatment	Not	Visible	American/Common Bond	Brick	ø*	Ŵ
Vindows	Dou	ble-hung		Wood	ø*	Û
	Exterior Component		:	×		
Save	Component:	Porch				
	Component Type:	Inset/End		d Aug 31, 2015 12:	40 PM by Bl	ake McDon
	Material Treatment:	Posts	T *			
	Material:	10303	•			

Detailed Data Entry: Adding Additional Resources

If a property contains more than one resource, add additional entries from the **Resources** tab. The process and pages associated with adding an additional resource to a property are identical to those used for the primary resource and described in the previous slides.

Home	Architecture Projects	Data Viewer			Help	🖶 Log out
		1. Initial Data Entry 📏 2. I	nitial QC 🔰 3. Detailed Data Entr	ry 🔰 4. Final QC 🔰 5. Complete		
Mai	n Street Survey	127-7654				
Loca	ation Information Pre	operty Information Resources	File Attachments			
					+ Add New Resource	🕃 Refresh
	Primary Resource	Resource Type 🗢	Style 😄	Form 🗘	Date of Construction	÷
Yes		Single Dwelling	Queen Anne	L-Plan	1890	Ŵ
						•
14. <4	Page 1 of 1 🗠 🖂 30	Y			Vie	ew 1 - 1 of 1
				Created Av Last updated Av	ug 25, 2015 4:08 PM by Blake Ig 31, 2015 12:48 PM by Blake	McDonald McDonald

Individual Resource Ir	nformation	Building Information
NR Resource Type:	Buildi	ing
Resource Category:	Dome	estic
Resource Type:	Single	e Dwelling
Is Primary Resource:	→ ®Y®	es 💿 No
Not Observed		
Condition:	Good	d 🔻 🌒
Construction Year:	1890	-)j

The addition of secondary resources opens an extra field, labeled "Is Primary Resource," on the Individual Resource Information page of each resource. When you add a secondary resource, this field will autopopulate to show that the first resource entered into the property is the primary resource. If the primary resource was not the first one entered, simply open the Individual Resource Information page of the newly identified primary resource and change this field. The other resources will auto-populate as secondary.

Detailed Data Entry: Bridge Information Tab

If a property contains a bridge, select "Transportation" in the "Resource Category" drop-down menu, and then choose "Bridge" in the "Resource Type" list.

The **Bridge Information** tab consists of open text boxes and dropdown menus. The Bridge Structure Number and Bridge ID are designated by the Virginia Department of Transportation and are not required for completion of the survey form.

Individual Resource Informa	tion	Bridge Information	
Bridge Structure Number:]
Bridge Type:		•]•
VDOT Bridge ID:]
Name of Entity Crossed:			•
No. of Spans:			•
No. of Lanes:			•
Type of Entity Crossed:		•	•
Current Use:		•	•
R Save			
When you finish, hit save.			

Detailed Data Entry: Cemetery Information Tab

If a property contains a cemetery, select "Funerary" in the "Resource Category" drop-down menu, and then choose "Cemetery" in the "Resource Type" list.

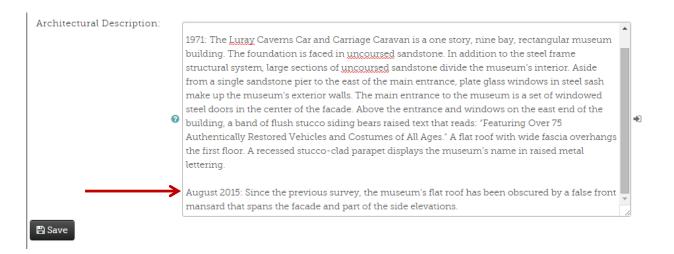
The **Cemetery Information** tab will open. This tab contains open text boxes and drop-down menus specific to cemeteries.

Individual Resource Information	Cemetery Information			
Current Use:			* Required to save 🛛 🖷 Required for QC	3 submission
Marked Graves:	۲ Aþ			
Unmarked Graves:	•			
Enclosure Type:	▼ ♠			
Appr # of Gravestones:	▼ ♦			
Earliest Marked Interment				
Latest Marked Interment Year:				
Historic Religious Affiliation:				
Ethnic Affiliations				
🔲 Native American	🔲 Other	🔲 African Descent	🔲 European Descent	
Significant Burials				+ Add
No Data				Î
		you can enter burial, includir	to open a pop-up window information on a significar ng marker type, name of in th year on marker. This sec	nt iterred,
When you finish hit s	ave			

Detailed Data Entry: Updating Previously Recorded Properties

When adding new information to previously recorded properties do not delete or modify any of the existing information in the record.

Instead add narrative updates to all of the open text boxes below the existing text.



Remember to preface your narrative updates with the month and year that the property was observed, i.e. "September 2015:."

Detailed Data Entry: Submitting a Project for Final QC

Once all detailed data for each property is entered click •JSubmit Project for Final QC to begin final review process. Make sure that all text, recommendations, and map locations are finalized before submitting the project for Final QC.

During the Final QC review, DHR staff will review the detailed information and approve the project. When Final QC is approved, the project is marked complete and the data is visible in the VCRIS data viewer.

Once the data is part of the VCRIS data viewer, users can no longer edit it. Any requests for edits to properties should be coordinated with DHR survey staff.

Home Archite	ecture Projects Data V	Viewer				Help	log out
		1. Initial Data Entry 📏 2. Ir	uitial QC 🔰 3. Detailed	Data Entry 🔰 4. Fin	al QC 👂 5. Complete		
Main Stre	et Survey						
Project Info	rmation Properties	Activity					
		🗅 Generate Reports	Template Properties	🖻 Delete Selected	Q Add Existing Property	+ Add New Property	CR Refresh
DHR II	/ Temp ID 🗧 🛛 Ot	her DHR ID Property	Name Ado	iress Re	esource Type 🗧	Status	
127-0742-	0002 127-074				le Dwelling 🧳 Edita		Ŵ
 127-7653 127-7654 		Unnamed Pro Unnamed Pro			Dwelling 🖋 Edita Dwelling 🛷 Edita		<u> </u>
	of 1 => == 500 T	offitanted Pit	perty 2300 rioyu	Avenue onigie	Dwelling Pull		w 1 - 3 of 3
 Submit Proje 	ect for Final QC				Created Aug 2 Last updated Aug 3	25, 2015 3:21 PM by Blake 1, 2015 12:55 PM by Blake	McDonald McDonald
	<u> </u>						
_							
	Click here to	submit a project	for final QC.				

Detailed Data Entry: Submitting a Project for Final QC

Similarly to Initial QC, a pop-up describing any incomplete fields will appear. Within each bullet point is a hyperlink connected to the page where a change or addition is necessary. Make these corrections, and then click

Dubmit Project for Final QC again.

Help & Log out Initial Data Entry 🔰 2. Initial QC 🔰 3. Detailed Data Entry 🔰 4. Final QC 🔰 5. Complet Main Street Survey Properties Add New Prope Other DHR ID Resource Ty DHR ID / Temp ID **Property** Name 27-0742-0002 Unnamed Property Multiple Dwellin N Editable 127-7653 Unnamed Property 2901 Floyd Avenue Single Dwelling 🖋 Editable 🔦 Editable Submit Project for Final QC × Page 1 of 1 The following validation issues must be corrected before submitting ug 25, 2015 3:21 PM by Blake McDonald Aug 31, 2015 3:55 PM by Blake McDonald Submit Project for Final QC Property 127-7653 needs a Setting Close

The VCRIS system will automatically generate an email when the project is reviewed and approved. At that point, the survey forms are accessible in the data viewer and the forms can be printed for submission. Information about what hard copy information to submit to DHR is in Section 4.

Additional Tabs

The <u>activity tab</u> provides a list of the data entry steps and dates completed. Click on the **(Dec)** icon to read any notes from DHR staff about the data entry project.

Project Information Properties Activity			
'his is an event log of all activity regarding this Project record.			
Event	User	Date	Notes
Project record created - Initial Data Entry begins	Blake McDonald	8/18/2015 12:41 PM	no data
Project submitted to QA/QC Manager for Initial Quality Check	Blake McDonald	8/18/2015 2:46 PM	no data
QA/QC Manager Approves Project - Detailed Data Entry begins	Carey Jones	8/18/2015 2:52 PM	no data
Property Surveys Templated - Returned to Initial Data Entry	Blake McDonald	8/18/2015 4:46 PM	2
Project submitted to QA/QC Manager for Initial Quality Check	Blake McDonald	8/19/2015 9:30 AM	no data
QA/QC Manager Approves Project - Detailed Data Entry begins	Carey Jones	8/19/2015 9:33 AM	no data
Property Surveys Templated - Returned to Initial Data Entry	Blake McDonald	8/19/2015 9:49 AM	2
Project submitted to QA/QC Manager for Initial Quality Check	Blake McDonald	8/19/2015 2:28 PM	no data
QA/QC Manager Approves Project - Detailed Data Entry begins	Blake McDonald	8/19/2015 2:29 PM	no data
Project submitted to QA/QC Manager for Final Quality Check	Blake McDonald	8/24/2015 11:16 AM	no data
QA/QC Manager Approves Project - Project Data Entry Complete	Blake McDonald	8/24/2015 11:17 AM	no dat

There is a File Attachments tab for each property. **Do not** use this tab to upload photos, site plans, reports, or any other files into VCRIS. Instead submit printed forms, photographs and site plans as described in Section 4.

Section 4: Submitting Survey Materials

Required Materials for Every Property

- Printed VCRIS forms
- Printed and digital images. For more information go to:
- <u>http://dhr.virginia.gov/pdf_files/DHR_Architectural_Survey</u>
 <u>Photograph_Policy_2016.pdf</u>
- Printed Site Plans
- Organize materials by primary DHR ID except for properties in a historic district
- Send all survey materials to:
 Survey Coordinator, Department of Historic Resources
 2801 Kensington Avenue,
 Richmond VA 23221

Printing Survey Forms – Individual Forms

In the data viewer select the Architecture tab and enter the DHR ID number in the data field. Click the Search button.

Search Re	esults	Details	Мар	Historic District	Reports	
Archaeology		chitecture	Both			
Show Advant	nced Sea	rch Options				
DHR ID:		020-5583			Begin t	typing a DHR ID
Property Name:					Begin t	typing a Property Name
Street Number:					Begin t	typing a Street Number
Street Name:					Begin t	typing a Street Name
Street Direction	C	- None -	•			
County/Indepen	dent Cit	y: - None -		•		
USGS Quad:		- None -		•]	
Alternate Route	Number				Begin t	typing an Alternate Route Number
Incorporated To	own:				Begin t	typing an Incorporated Town
Magisterial Dist	rict:				Begin t	typing a Magisterial District
Search	Clear Al	I				

This will activate the **Details** button and create a PDF. In order to generate the PDF for saving and printing click on the **Printer-Friendly** button. To generate a map with the form, click on the **Include Map** box.

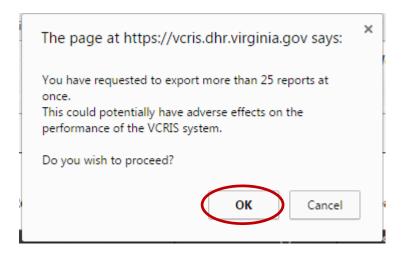
Search	Results Details Ma	p	Historic District Reports
[™] Printer-Fri DHR ID:	endly Include Map 020-5583		OtherDHR ID: No Data

<u>Printing Survey Forms – Multiple Forms:</u> <u>Historic Districts</u>

In the data viewer select the Architecture Tab and enter the DHR ID number for the historic district. Click the Search button. This will activate the Results tab. Select all of the records by clicking on the PHRID in the title line of the results grid. Then click on the Print Multiple Reports button. This will generate one PDF of all the records in the district.



Note: A warning will pop-up if more than 25 reports are selected. Click OK to proceed.



<u>Printing Survey Forms – Multiple Forms:</u> <u>Specific Project</u>

In the Data Viewer select the Architecture tab and the Advanced Show Advanced Search Options button. Enter information unique to the project (see examples below and on the next page). Follow the directions for printing multiple forms as outlined on the previous page.

Example I: Survey performed by a specific organization in one locality: enter the organization name and select locality.

Archaeology	itecture Both	
Show Advanced Search	h Options	
DHR ID:		Begin typing a DHR ID
Property Name:		Begin typing a Property Name
Street Number:		Begin typing a Street Number
Street Name:		Begin typing a Street Name
Street Direction:	- None - 🔻	
County/Independent City:	Albemarle (County)	
USGS Quad:	- None -	
Alternate Route Number:		Begin typing an Alternate Route Number
Incorporated Town:		Begin typing an Incorporated Town
Magisterial District:		Begin typing a Magisterial District
Organization / Company	DHR	
Investigator / Surveyor	Name:	

<u>Printing Survey Forms – Multiple Forms:</u> <u>Specific Project</u>

Example II: Surveys performed by a specific organization during a specific date range: enter the organization name and enter information in the Survey Date field.

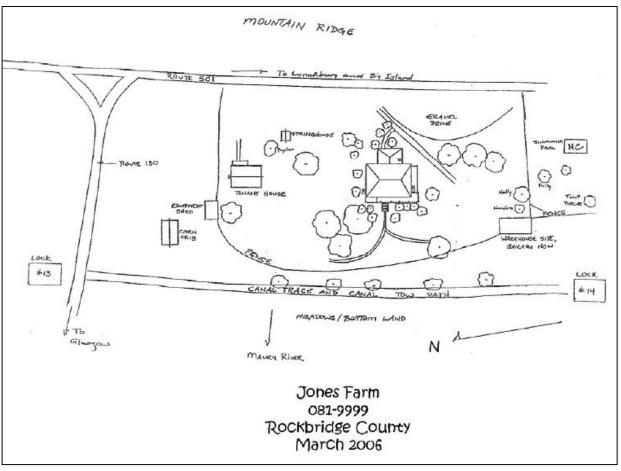
Archaeology Arch	itecture B	oth		
Show Advanced Search	h Options			
DHR ID:				Begin typing a DHR ID
Property Name:				Begin typing a Property Name
Street Number:				Begin typing a Street Number
Street Name:				Begin typing a Street Name
Street Direction:	- None - 🔻			
County/Independent City:	- None -		7	
USGS Quad:	- None -		•	
Alternate Route Number:				Begin typing an Alternate Route Number
Incorporated Town:				Begin typing an Incorporated Town
Magisterial District:				Begin typing a Magisterial District
Organization / Compar	IV:	DHR		
Investigator / Surveyor	Name:			
Survey Event Type:		- None -		T
Property Event Type:		- None -	•	
Survey Date:		Greater Than	 1/1/201 	15

In this example, all survey performed by DHR after 1/1/2015 will be returned. Others options include before (less than), on a specific date (equals) and during a specific time (between).

Site Plans

A property site plan is required for all properties in a survey area. The site plans should show the location of all recorded resources and other significant features on the property. The site plan should illustrate the relationship of the resources to the street or road that provides access to the property. The site plans should provide details about buildings, such as roof form, porches, and building type.

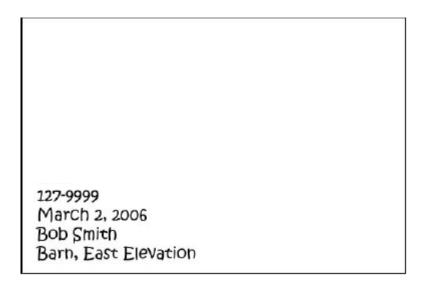
Site plans should be labeled with the resource name, DHR identification number, the date of survey, and a north arrow. Indicate whether or not the site plans are drawn to scale. Either hand-drawn or digitally produced site plans are acceptable.



This site plan is a good example of how to accurately represent several different resource types and landscape features.

Photographs

A photograph of each resource is required. DHR photographic guidelines require a printed black and white or color photograph and a corresponding digital image. The printed photos can be 3.5x5 or 4x6 inches and can be printed commercially. Submit photos in transparent photo protector sleeves.



Label the back of each photo with a soft lead pencil and include the DHR ID number, date of survey, photographer/agency/ consultant name, and the resource name and photo direction.

Photographs

Color digital images are also required for all architectural surveys. The digital images should be submitted on a DVD or CD. The images must be:

- Saved as .JPGs
- 1600 X 1200 pixels at 300 ppi
- Less than 10 MBs per photo.

The individual digital images should be labeled with the following information in this order:

- DHR ID number
- Resource Name
- Year the photograph was taken
- Description of the view.

Examples:

🔛 031-5089_Bishop_House_2015_barn_looking_SJPG	11/24/2015 11:46	JPEG image	3,618 KB
🔛 031-5089_Bishop_House_2015_log_pen_1st-flr_fireplace_JPG	11/24/2015 10:43	JPEG image	2,328 KB
📰 031-5089_Bishop_House_2015_log_pen_1st-flr_fireplace_detail.JPG	11/24/2015 10:54	JPEG image	2,923 KB

The images should be organized in folders named using only the DHR ID#. No other information should be included in the folder name.

If a property has more than one DHR ID number use the original number DHR ID#, not the Other DHR ID number.

A complete copy of the photographic documentation is available in the Appendix and on DHR's website: <u>http://dhr.virginia.gov/pdf_files/DHR_Architectural_Survey_Ph_otograph_Policy_2016.pdf</u>

Section 5: Advanced Functionality

In VCRIS, the template functionality provides users with a mechanism to make a copy (or template) information in a single record to create new records with the same information as in the original record.

The template functionality becomes available during Detailed Data Entry, and will copy all information entered into an individual property record up to this point into a new property record (Location Information, Property Information, Architecture Resource Fields, and Secondary Resource Entries).

The template functionality is helpful when creating records for several similar buildings. For example, recording a mid-20th century suburban residential development or a historic district with numerous similar resource types.

The following pages will demonstrate how to template both individual and multiple records using the Wicker Apartments Historic District in Richmond, Virginia (DHR ID number 127-6794) as an example.

Once your project has been approved in Initial QC, the Template Properties button will appear above the properties table entries on the Properties tab. To begin the templating process, select a property by clicking on the box to the left of the DHR ID number and click in the <u>Template Properties</u> button to open the template pop-up window.

icker Apartments				
oject Information Properties Activity				
		late Properties Delete Se		
DHR ID / Temp ID 🗢 Other DHR ID	Property Name	Add. ess	Resource Type ≑	Status
	Unnamed Property Unnamed Property	Chamberlayne Avenue Chamberlayne Avenue	Apartment Building Apartment Building	Editable Editable
	Unnamed Property Unnamed Property	Chamberlayne Avenue Chamberlayne Avenue	Apartment Building	Editable Editable
	Unnamed Property	Old Brook Road	utbuilding,Domestic	0
	Unnamed Property	Chamberlayne Avenue	Apartment Building	Editable
⊲ Page 1 of 1 ▷> ▷ 500 ▼	- Internet of the second se		- ip at the second s	View 1 - 5
When templating propertie	es,	Cre	ate Properties Fro	om Template
the project will be returned Initial Data Entry in order to	l to	NO Ent You for Te	TE: Your project w ry. may only create a given template. mplate #	om Template vill be reverted to <u>Initial Data</u> ix of 100 properties at a time Properties to Create
the project will be returned Initial Data Entry in order to map each new record.	to D	NO Ent You for Te	TE: Your project w ty. 1 may only create a given template.	vill be reverted to <u>Initial Data</u> ux of 100 properties at a time
the project will be returned Initial Data Entry in order to	to D	NO Ent You for Te	TE: Your project w ry. may only create a given template. mplate #	vill be reverted to <u>Initial Data</u> ux of 100 properties at a time
the project will be returned Initial Data Entry in order to map each new record. Enter the number of copies		NO Ent You for Te	TE: Your project w ry. may only create a given template. mplate #	vill be reverted to <u>Initial Data</u> ux of 100 properties at a time
the project will be returned Initial Data Entry in order to map each new record.		NO Ent You for 127	TE: Your project w ry. may only create a given template. mplate # -6794-0001 4	vill be reverted to <u>Initial Data</u> 1x of 100 properties at a time Properties to Create
the project will be returned Initial Data Entry in order to map each new record. Enter the number of copies	i to	NO Ent You for 127	TE: Your project w ry. may only create a given template. mplate # -6794-0001 4	vill be reverted to <u>Initial Data</u> ux of 100 properties at a time Properties to Create
the project will be returned Initial Data Entry in order to map each new record. Enter the number of copies needed in the open text bo The Create button will not	x.	NO Ent You for 127	TE: Your project w ry. may only create a given template. mplate # -6794-0001 4 I have selected m	vill be reverted to <u>Initial Data</u> ux of 100 properties at a time Properties to Create

Once a copy is made of the original record, VCRIS returns to Initial Data Entry. As with any Initial Data Entry, users must map and add address information for each of the newly created records.

Project Information Pro	operties Activity					
			🛍 Delete Se	lected Q Add Existing F	Property + Add New Property	C Refres
DHR ID / Temp ID 🗘	Other DHR ID	Property Name	Address	Resource Type 🗦	Status	
127-6794-0001 (1)		Unnamed Property	Chamberlayne Avenue	Apartment Building	🖋 Editable	ť
127-6794-0001 (2)		Unnamed Property	Chamberlayne Avenue	Apartment Building	🖋 Editable	ť
127-6794-0001 (3)		Unnamed Property	Chamberlayne Avenue	Apartment Building	🖋 Editable	ť
127-6794-0001 (4)		Unnamed Property	Chamberlayne Avenue	Apartment Building	🖋 Editable	t
127-6794-0001 (5)		Unnamed Property	Chamberlayne Avenue	Apartment Building	🖋 Editable	t
127-6794-0001 (6)		Unnamed Property	Chamberlayne Avenue	Apartment Building	🖋 Editable	t
127-6794-0001 (7)		Unnamed Property	Chamberlayne Avenue	Apartment Building	🖋 Editable	t
127-6794-0001 (8)		Unnamed Property	Chamberlayne Avenue	Apartment Building	🖋 Editable	ti
127-6794-0001		Unnamed Property	Chamberlayne Avenue	Apartment Building	🖋 Editable	Ē
127-6794-0004		Unnamed Property	Chamberlayne Avenue	Apartment Building	🖋 Editable	tîi
127-6794-0006		Unnamed Property	Chamberlayne Avenue	Apartment Building	🖋 Editable	Ţ.
127-6794-0009		Unnamed Property	Old Brook Road	Outbuilding,Domestic	🖋 Editable	ti i
127-6794-0010		Unnamed Property	Chamberlayne Avenue	Apartment Building	Editable	្រ
<4 Page 1 of 1 → → 500	•				Vie	w 1 - 13 of

Once all properties are mapped and have property name and location information, resubmit the project for Initial QC by clicking in the Submit Project for Initial QC button. Once approved, all of the detailed data from the original record will be visible in the new records.

Users can also template more than one record at a time. The process for copying several records at once is the same as for a single record. Simply select more than one property from Detailed Data Entry before clicking on the **Detailed Properties** button, as shown below.

	Properties Activity								
		🗅 Templ	late Properties	🔒 Delete Se	elected	Q Add Existing F	roperty	+ Add New Property	C Refre
DHR ID / Temp ID 🗘	Other DHR ID	Property Name	Add	ress	Re	source Type 🗦		Status	
127-6794-0001		Unnamed Property	4228, 4230, Brook Road	4232 Old	Apartn	ient Building	🖋 Edita	able	ť
127-6794-0002		Unnamed Property	4222-4224-4 Brook Road	4226 Old	Apartn	nent Building	🖋 Edita	able	ť
127-6794-0003		Unnamed Property	4216-4218-4 Brook Road	220 Old	Apartn	nent Building	🖋 Edita	able	ť
127-6794-0004		Unnamed Property	Chamberlay	ne Avenue	Apartn	nent Building	🖋 Edita	able	ť
127-6794-0006		Unnamed Property	Chamberlay	ne Avenue	Apartn	ient Building	🖋 Edita	able	ť
127-6794-0007		Unnamed Property	4203, 4205, 4 Chamberlay		Apartn	ient Building	🖋 Edita	able	ť
127-6794-0009		Unnamed Property	Old Brook R	oad	Outbui	lding,Domestic	🖋 Edita	able	ť
127-6794-0010		Unnamed Property	Chamberlay	ne Avenue	Apartm	nent Building	Nedita	able	ť
127-6794-0011		Unnamed Property	3937, 3939, 3 Chamberlay		Apartn	tent Building	🖋 Edita	able	ť
127-6794-0013		Unnamed Property		3925, 3931, 3933 Chamberlayne Avenue Apartment Bui		ient Building	🖋 Edita	able	ť
127-6794-0015		Unnamed Property	3917, 3919, 3921 Chamberlayne Avenue		Apartn	vent Building	🖋 Edita	able	ĩ
127-6794-0017		Unnamed Property	3905, 3907, 3 Chamberlay	3909	Apartm	nent Building	🖋 Edita	able	T

Submit Project for Final QC

Created Aug 18, 2015 12:41 PM by Blake McDonald Last updated Aug 19, 2015 9:33 AM by Carey Jones

When copying several records at once, the template pop-up window will show separate open text boxes for each DHR ID number being copied. Enter the number of copies wanted for each record, check the box to confirm this action, and click the **Create** button.

Project Information Properti	es Activity	Create Properties	From Template]			
			NOTE: Your project will be reverted to Initial Data		, Add Existing Property 🕇 Add New Property 🞜		
DHR ID / Temp ID 🗧 🛛 🔾	ther DHR ID	Entry.		ırce Type 🗦	Status		
127-6794-0001	U	You may only cre for a given templa	ate a max of 100 properties at a time ate.	t Building	🖋 Editable	Ē	
127-6794-0002	U	nr Template	# Properties to Create	t Building	🖋 Editable	Ē.	
127-6794-0003	U	127-6794-0006	4	t Building	🖋 Editable		
127-6794-0004	U	nr		t Building	🖋 Editable		
127-6794-0006	Ui	ur 127-6794-0010	1	t Building	J Editable	Ū.	
127-6794-0007	Ui	٦r		t Building	🖋 Editable		
127-6794-0009	U	ır		ng,Domestic	🖋 Editable	Ū.	
127-6794-0010	Ui	hr		t Building	Jeditable	1	
127-6794-0011	Ui	hr		t Building	🖋 Editable	1	
127-6794-0013	Uı			t Building	🖋 Editable	Ē	
127-6794-0015	U	I have selected back to Initial Date	d my records and understand I will go ta Entrv	t Building	🖋 Editable	Ē	
127-6794-0017	Ui			t Building	🖋 Editable	ti i	
<4 Page 1 of 1 ►> ► 500 ▼						View 1 - 12 of	

Appendix A: Detailed Information

Initial QC Detailed Information:

Requesting New DHR IDs Property Naming Conventions Property Address Conventions Uploading Shapefiles

Requesting DHR ID Numbers

ID numbers for newly surveyed properties are issued by DHR staff during the Initial QC approval process. If submitting a project of more than ten new survey records, please send the Architectural Survey Manager a DHR ID request spreadsheet when the project is submitted for Initial QC. The DHR ID Request spreadsheet can be downloaded here:

http://dhr.virginia.gov/survey/VCRIS_IDRequestRevised2016.xlsx

The spreadsheet will be returned with assigned DHR ID numbers. The descriptions above each column provide additional information on how to complete each column.

DHR #	Property Name and/or Function/Location Name	County (City)	USGS Quad	Temp	Comment	CI/CO Type
Please leave this field blank - we will fill the field in once the numbers are identified or issued	Please put the historic and/or function/location name of the resource here - EX: House, 202 Main Street or Monticello	Name of county or independent city only.		temporary field survey	Feel free to put any additional comments you would like here - will return this sheet with this field filled in with your first initial, last name and the month and year that the DHR file #'s were issued.	blank - we will fill this in
Example:	House 1 Main Street	Roanoke	Roanoke	Property I		CI

Property Naming Conventions

The standard name for most properties will be the **Function/Location** name. This should consist of the historic function of the Primary Resource on the property, followed by the property's address. For example: House, 1719 14th Street, or Commercial Building, 101 Maple Avenue. The Property Name Explanation of "Function/Location" should then be selected for this entry.

Other property names should be entered in this field as appropriate (Historic, Current, Descriptive, Alternate Spelling, and Alleged).

It is not necessary to duplicate names in order to provide multiple name explanations. You do not need to enter the same property name twice.

For example, if the Fifth Street Baptist Church has historically been known by that name, and is currently known by that name, you can select Historic or Current as the name explanation.

Property Naming Conventions

Property Address

An address entry with an Address Explanation selected from the associated drop-down menu is **required** for each property. If the property does not have a specific address, enter the street name for the nearest road in this field. Do not use abbreviations in the Street Name or Alternate Route No. fields. For example, spell out Maple Avenue, rather than abbreviating the word to Ave. or Av. Any directional additions to a street address should be entered in that specific field, rather than into the Street Name field. For example, a property on North Main Street should be entered by entering Main Street in the Street Name field, and then selecting North in the Street Directional field.

If the street is also a state or county route, and the route number is known, include that in the same Current address entry as the street name. For example a property at 3000 West Hull Street Road / Route 360 would have the following single entry in VCRIS:

Property Address		×
Street No:	3 000	
Street Name:	Hull Street Road	*
Street Directional:	Ø West ▼	
Alternate Route No:	Route 360	
Address Explanation:	Current	*
Save Cancel		

Uploading Shapefiles

Uploading shapefiles into the Map Editor

Step #1 Compress shapefile

In order to upload a shapefile you must compress the files themselves and not the folder they are in. To do this select all the component files and right click, select "Send to" and then "Compressed (zipped) folder". A compressed folder will appear in the folder. If you compress the folder the shapefile is in you will get an error.

Organize 🔻 📰 Open with	. Share with 🔻 Burn	New folder			:==
🛠 Favorites	Name		Date modified	Туре	Size
📃 Desktop	K Export_Output.dbf		12/4/2013 3:17 PM	Database File	17 KB
📕 Downloads	Export_Output.prj		12/4/2013 3:17 PM	PRJ File	1 KB
🔠 Recent Places	Export_Output.sbn		12/4/2013 3:17 PM	SBN File	1 KB
	Export_Output.sbx		12/4/2013 3:17 PM	SBX File	1 KB
🔰 Libraries	Export_Output.shp		12/4/2013 3:17 PM	SHP File	8 KB
Documents Map Project Files	Export_Output.s'	AxCrypt	2013 3:17 PM	SHX File	1 KB
J Music		Share with	•		
Pictures	U	Scan for threats			
I VIGCO3	100	Send to	Bluetooth		

Step #2 Upload Zipped File

Navigate to the property you want to map and click @Map It

Once in the mapper click on the

↑ Upload Shapefile button.

Navigate to the location where the zipped data resides and click "Upload" Verify that the shape is in the right location and click "Save".

Upload Shapefile		×
Instructions:		
 One layer with one feature The geometry type must be <u>polygon</u> A polygon must have no holes or be The uploaded ZIP file must contain a associated projection (.prj) WARNING! Using this tool will replace shapes. 	self-intersecting a Shapefile (.shp) and its	
Choose File Export_Output_4.zip		
	Upload Cancel	

Note:

Shapefiles must not have "donut holes" or multiple parts. These will be rejected automatically by the system.

Shapefiles should only contain the one site you want to map.

Detailed Data Entry Additional Information:

Resource Category and Types Building Component Matrix

Category	-	Type			
Agriculture/Subsistence	Animal Barn	Pump			
	Animal Shelter/Kennel	Pump House			
	Bank Barn	Riding Ring			
	Barn	Scale/Scale Building			
	Chicken House/Poultry House	Shed			
	Cistern	Shed - Generator			
	Complex	Shed - Tool			
	Corncrib	Shed - Vehicle			
	Dairy	Silo			
	Dairy Barn	Smoke/Meat House			
	Dovecote/Aviary	Stable			
	English/Threshing Barn	Storage			
	Equipment	Tobacco Barn			
	Fish Hatchery	Tool			
	Generator	Trough			
	Granary	Vehicle			
	Greenhouse/Conservatory	Vineyard			
	Orchard	Windmill			
	Outbuilding	Winery			
	Pole Barn	Workshop			
	Potato House/Barn				
Archaeology Site	Archaeological Site				
Commerce/Trade	Automobile Showroom	Motel/Motel Court			
-	Bank	Office/Office Building			
	Blacksmith Shop	Parking Garage			
	Boat	Restaurant			
	Commercial Building	Service Station			
	Communications Tower	Shed			
	Department Store	Shopping Center			
	Funeral Home/Mortuary	Store/Market			
	Mixed	Tavern/Ordinary			
Defense	Armory	Hangar			
	Battle Site	Hospital			
	Boat	Magazine			
	Coast Guard Station	Military Base			
	Dining Hall/Cafeteria	Missile Site			
	Dormitory/Barrack	Parade Ground/Drill Field			
	Earthworks	Quonset Hut			
	Fortification	Shed			
	Gatehouse/Guard House	Wharf/Pier			

<u>Category</u>		Туре		
Domestic	Apartment Building	Secondary/Tenant		
	Carport	Shed		
	Carriage House	Shed - Vehicle		
	Complex	Shed - Wood		
	Double/Duplex	Single Dwelling		
	Fallout shelter	Slave/Servant Quarters		
	Garage	Spring		
	Hotel/Inn	Spring House		
	Ice House	Vehicle		
	Kitchen	Wash House		
	Mobile Home/Trailer	Well		
	Outbuilding,Domestic	Well House		
	Privy	Wood		
	Root Cellar			
Education	Administration Building	Library		
	Auditorium	Research Facility/Laboratory		
	Classroom Building	School		
	Dining Hall/Cafeteria	Shed		
	Dormitory/Barrack			
Funerary	Cemetery	Pet Cemetery		
	Crypt	Shed		
	Mausoleum	Shrine		
Government	Capitol Building	Jail/Prison		
	City/Town Hall	Lighthouse		
	Complex	Police Station		
	Courthouse	Poor House/Farm		
	Customs House	Post Office		
	Fire Station	Sewer/Water Works		
	Fish Hatchery	Shed		
	Government Office	Water Tower		
	Jail			
Health Care	Bath House	Mental Hospital		
	Clinic	Nursing Home		
	Complex	Sanitarium		
	Doctors Office/Building	Shed		
	Hospital			

<u>Category</u>	Туре		
Industry/Processing/Extraction	Boiler House	Mill - Paper	
	Brewery/Distillery	Mill - Powder	
	Coal House/Tower	Mill - Rolling	
	Complex	Mill - Saw	
	Dam	Mill Race	
	Electrical Transmission Line	Mining Structure	
	Energy Facility	Power Plant	
	Factory	Processing Plant	
	Flume	Quarry	
	Forge	Reservoir	
	Foundry	Shed	
	Furnace	Smith	
	Incinerator	Tannery	
	Kiln	Warehouse	
	Mill	Water Tank/Tower	
	Mill - Grist	Wharf/Pier	
Landscape	Constructed Water feature	Parking Lot	
	Fountain	Pergola	
	Garden	Plaza	
	Gateposts/Entry	Pond	
	Gazebo	Sign	
	Lake	Vacant Lot	
	Park	Wall/Fence	
Other	Cultural Landscape	Pedestrian-Related	
	Fire Tower	Plantation	
	Historic District	Property	
	Mixed: Domestic/Industrial	Underwater	
	Mixed: Commercial/Domestic	Work in Progress	
	Other	Work of Art	
Religion	Church School	Meeting/Fellowship Hall	
	Church/Chapel	Monastery	
	Convent	Parsonage/Glebe	
	Dining Hall/Cafeteria	Synagogue	

Category	Туре		
Social/Recreational	Amphitheater	Gymnasium	
	Amusement Park	Meeting/Fellowship Hall	
	Athletic Field/Court	Monument/Marker	
	Auditorium	Museum	
	Bath House	Park/Camp Shelter	
	Bell Tower/Carillon	Pool House	
	Boat	Pool/Swimming Pool	
	Boathouse	Restroom Facility	
	Bowling Alley	Riding Ring	
	Camp Cabin	Sculpture/Statue	
	Campground	Shed	
	Clubhouse	Stadium	
	Exhibition Hall	Theater	
	Fairground		
Transportation	Airfield	Marker	
	Aviation-Related	Rail-Related	
	Boat	Railroad Bed	
	Bridge	Road/Road Trace	
	Bus Station	Road-Related (Vehicular)	
	Canal	Roundhouse	
	Canal Lock	Shed	
	Complex	Toll House/Booth	
	Control Tower	Trail	
	Culvert	Tunnel	
	Depot	Wharf/Pier	
	Ford		
Unknown	Chimney	Foundation	

VCRIS Building Component Selections

December 2015

Component Type	Material Treatment	Material	
Exterior End	American/Common Bond	Aluminum	Metal
Exterior Front/Back	Block	Asbestos	Other
Interior Central	Corbeled	Asphalt	Plastic
Interior End	Coursed	Brick	Plywood/Particle Board
Interior Slope	English Bond	Bronze	Rubber
Not Visible	Flemish Bond	Cast Iron	Sandstone
	Flue	Cement Fiber/Cementitious	Shake
	Not Visible	Ceramic Tile	Shingle
	Siding	Cloth/Canvas	Slate
	Stretcher Bond	Composite	Steel
	Stuccoed/Parged	Concrete	Stone
	Uncoursed	Copper	Stucco
	-	Earth	Terra Cotta
		Fiberglass	Unknown
		Granite	Vinyl
		Lead	Wood
		Limestone	
		Log	
		Marble	

Dormer

Component Type	Material Treatment	Material	
Arched	No related data	Aluminum	Metal
Eyebrow		Asbestos	Other
Flat		Asphalt	Plastic
Gable		Brick	Plywood/Particle Board
Hipped		Bronze	Rubber
Inset		Cast Iron	Sandstone
Not Visible		Cement Fiber/Cementitious	Shake
Shed		Ceramic Tile	Shingle
Wall		Cloth/Canvas	Slate
		Composite	Steel
		Concrete	Stone
		Copper	Stucco
		Earth	Terra Cotta
		Fiberglass	Unknown
		Granite	Vinyl
		Lead	Wood
		Limestone	
		Log	
		Marble	

Foundation

Component Type	Material Treatment	Material	
Englished/Raised	American/Common Bond	Aluminum	Metal
Not Visible	Block	Asbestos	Other
Piers	Corbeled	Asphalt	Plastic
Post-in-Ground	Coursed	Brick	Plywood/Particle Board
Slab	English Bond	Bronze	Rubber
Solid/Continuous	Flemish Bond	Cast Iron	Sandstone
Split-Level	Flue	Cement Fiber/Cementitious	Shake
	Not Visible	Ceramic Tile	Shingle
	Siding	Cloth/Canvas	Slate
	Stretcher Bond	Composite	Steel
	Stuccoed/Parged	Concrete	Stone
	Uncoursed	Copper	Stucco
	-	Earth	Terra Cotta
		Fiberglass	Unknown
		Granite	Vinyl
		Lead	Wood
		Limestone	
		Log	
		Marble	

VCRIS Building Component Selections

December 2015

Porch

Component Type	Material Treatment	Material	
1-Story Full-Width	Cast Metal Supports	Aluminum	Metal
1-Story Partial Width	Columns/Posts on Piers	Asbestos	Other
2-Story Full-Width	Composite	Asphalt	Plastic
2-Story Partial Width	Corinthian	Brick	Plywood/Particle Board
Inset/Engaged	Doric	Bronze	Rubber
Not Visible	Ionic	Cast Iron	Sandstone
Overhang/Awning	Not Visible	Cement Fiber/Cementitious	Shake
Portico/Entry Porch	Posts	Ceramic Tile	Shingle
Stoop/Deck	Screened/Enclosed	Cloth/Canvas	Slate
Wrap-Around	Square	Composite	Steel
	Turned	Concrete	Stone
	Tuscan	Copper	Stucco
		Earth	Terra Cotta
		Fiberglass	Unknown
		Granite	Vinyl
		Lead	Wood
		Limestone	
		Log	
		Marble	

Roof			
Component Type	Material Treatment	Material	
Clipped Gable (Jerkinhead)	No related data	Aluminum	Metal
Complex		Asbestos	Other
Cross Gable		Asphalt	Plastic
Flat		Brick	Plywood/Particle Board
Front Gable		Bronze	Rubber
Gable w/Central Front Gable		Cast Iron	Sandstone
Gambrel		Cement Fiber/Cementitious	Shake
Hipped		Ceramic Tile	Shingle
Hipped w/ Lower Cross Gables		Cloth/Canvas	Slate
Mansard		Composite	Steel
Monitor		Concrete	Stone
Not Visible		Copper	Stucco
Other		Earth	Terra Cotta
Parapet		Fiberglass	Unknown
Pyramidal		Granite	Vinyl
Saltbox		Lead	Wood
Sawtooth		Limestone	
Shed		Log	
Side Gable		Marble	
Stepped			

Stepped Structural System and Exterior Treatment

Component Type	Material Treatment	Material		
Horizontal Log	American/Common Bond	Parged	Aluminum	Marble
Masonry	Block	Rusticated	Asbestos	Metal
Not Visible	Board-and-Batten	Shingles	Asphalt	Other
Other	Coursed	Siding	Brick	Plastic
Poured Concrete	Curtain Wall	Stretcher Bond	Bronze	Plywood/Particle Board
Steel Frame	English Bond	Stuccoed	Cast Iron	Rubber
Unknown	Flemish Bond	Uncoursed	Cement Fiber/Cementitiou	Sandstone
Wood Frame	Not Visible	Veneer	Ceramic Tile	Shake
	Other	Vertical Board	Cloth/Canvas	Shingle
	Panels	Weatherboard	Composite	Slate
		•	Concrete	Steel
			Copper	Stone
			Earth	Stucco
			Fiberglass	Terra Cotta
			Granite	Unknown
			Lead	Vinyl

Vinyl Wood

Limestone Log

VCRIS Building Component Selections

December 2015

Windows

Component Type	Material Treatment	Material	
Arch	No related data	Aluminum	Metal
Bay		Asbestos	Other
Boarded Up/Covered		Asphalt	Plastic
Casement		Brick	Plywood/Particle Board
Clerestory		Bronze	Rubber
Double-Hung		Cast Iron	Sandstone
Fixed		Cement Fiber/Cementitious	Shake
Hopper/Awning		Ceramic Tile	Shingle
Industrial		Cloth/Canvas	Slate
Jalousied		Composite	Steel
Not Visible		Concrete	Stone
Palladian/Venetian		Copper	Stucco
Round		Earth	Terra Cotta
Single-Hung		Fiberglass	Unknown
Storefront		Granite	Vinyl
Transom		Lead	Wood
Tripartite/Ribbon		Limestone	
Triple-Hung		Log	
	<u>.</u>	Marble	

Photographic Documentation

Guidelines for Submitting Prints and Digital Files

Photographic Documentation - Virginia Department of Historic Resources (DHR) Architectural Survey

Important Note: If submitting photographic documentation to accompany a National Register of Historic Places nomination, please refer to "Photographic Documentation for National Park Service (NPS) Register Nominations".

When submitting survey materials DHR requires, commercially printed, labeled black-and-white or color photographs AND correctly labeled and formatted digital image files (either in the original color, or in electronic files created from 35mm negatives).

There are two source options for producing and submitting photographic prints and the electronic image files that are required for DHR architectural survey: traditional 35mm negatives, or digital files. The following are requirements of all photographs submitted to DHR. Below these general guidelines are the technical requirements for each type of image. The preferred photographic prints will be either 3½- by 5-inch (preferred) or 4- by 6-inch, unmounted, and commercially printed in black-and-white or color. Individual prints are preferred and encouraged. 3½- by 5-inch or 4- by 6-inch images arranged and labeled on 8- by 10-inch photograph paper will be accepted if all the images are of the same resource. Photographs should be labeled on the reverse side, using soft-lead pencil or china marker. <u>Pens, felt-tip markers, and</u> <u>adhesive labels are not accepted.</u> It is also acceptable to label the photographs within the white margin on the front of the image. When labeling in the margin on the front of the photographic print, the information may be generated by computer, or an archival photo labeling pen may be used.

In the lower left corner on the back or in the white margin on the front of each photograph, provide the following information:

Example of accurately labeled photograph (reverse side):

- •Negative Number (for 35 mm prints only)
- •DHR identification number for the resource
- •Date the photograph was taken
- •Name of photographer (Optional)

•A brief description (e.g. "Main House, south elevation" or "Main House, second-floor, southeast bedroom")

65123 127-9999 March 2, 2006 Bob Smith Barn, East Elevation

Photographs must be submitted in transparent, *Print File* brand photograph sheets (style 35-10P, 46-6P, or 810-2P). Each photograph sheet holds up to ten 3½- by 5-inch, six 4- by 6-inch photos or two 8- by 10-inch photo pages, arranged back-to-back. The DHR ID number(s) should be written in the white margin along the edge of the photo sleeve, along with the date the photographs were taken. Adding the photographer's name is optional.

Digital Images:

Electronic image files must be saved as uncompressed .JPG files on DVD or CD-R media. The size of each image must be 1600 x 1200 pixels at 300 ppi (pixels per inch) or larger. **The file size should be less than 10 megabytes.** It is recommended that digital images be saved in 8-bit (or larger) color format, which provides maximum detail even when printed in black-and-white. Digital images should be printed according to the general photography guidelines above.

DVDs and CD-Rs should be labeled with a project name, agency/company, month/year of photographs, project/contract # (if applicable), and the range of DHR resource numbers saved on the CD-R.

Digital images must be named using the following convention:

- 1) DHR Identification Number
- 2) Resource Name (may be abbreviated)
- 3) Year (that the photograph was taken)
- 4) View/Description

Folders:

All of the digital image files for a single property should be collected within a folder prior to being saved on the DVD or CD-R.

The folder should be named using **ONLY** the DHR identification number.

Examples:

E 139-5103_House_705_E_Main_Street_rear_facing_NW.jpg	3/6/2012 5:03 PM	JPEG image	226 KB
🔛 139-5103_House_705_E_Main_Street_facing_SE.jpg	3/6/2012 4:56 PM	JPEG image	234 KB
📰 139-5103_House_705_E_Main_Street_facing_NE.jpg	3/6/2012 4:55 PM	JPEG image	260 KB

Photographic Documentation - Virginia Department of Historic Resources (DHR) Architectural Survey

Historic Districts:

When labeling survey materials for a historic district survey:

1) Hard-copy printed materials (site plans and photographs) should be labeled and organized under the property's three-part historic district tertiary number.

2) If **previously recorded**, all **electronic** materials (the VCRIS data entry and digital image files) must be labeled and organized under the previously issued two-part **individual identification number** for that property.

Organizing Survey Materials – Historic Districts		
	Previously Recorded	Newly Recorded
DHR ID Numbers	Originally recorded under a seven digit number, retain this number in the record, add on a tertiary number to the Other DHR ID field	Recorded with tertiary number only
Hard Copy Submittals	Organized with tertiary Number	Organized with tertiary number only
Digital Submittals (JPGs)	Labeled and organized in folder with original seven digit number	Organized in folder with tertiary number only

(35mm) Film:

If you are using 35mm film for your survey, and if you are submitting the negatives for storage in the DHR Archives, then a negative number is required for those negatives. Each roll of 35mm film receives a unique 5-digit negative number that is assigned by the DHR Archivist, Quatro Hubbard, at <u>quatro.hubbard@dhr.virginia.gov</u>, or (804) 482-6102.

 Negatives are submitted in *Print File* brand, style 35-7BXW protective transparent sleeves in strips of four to six frames.
 Each strip must have the five-digit DHR negative number written between sprocket holes at the top right corner.

3) Do not cut apart the negative strips or the negative sleeves.
4) Label the top of each negative sleeve with the DHR negative number, photograph date, and the DHR identification number(s).
5) For historic district surveys, the district name must be included on the negative sleeve.

6) The photographer's name and/or the agency/consulting firm's name may be added to this label (optional).

Hard Copy Submittals

Guidelines for Organizing Hard Copy Materials

Hard Copy Materials:

Once a project is completed in VCRIS, hard copy survey materials must be submitted to DHR. Hard copy submittals include a printed VCRIS form, a site plan, printed photos, and digital images. These materials should be held together with a plastic paperclip.

For newly surveyed properties, arrange the printed survey forms into groups of no more than five, arranged in sequential numeric order by DHR ID. This grouping reflects how the survey forms will be filed in the DHR Archives. The each survey form and site plan should be individually held together with a plastic clip.

For newly surveyed properties, it is NOT necessary to append property photos to each survey form. Instead photos for more than one property can be added to the same photo sleeve.

For previously surveyed properties, the survey photos for each property should be in individual photo sleeves. Please do not combine photos for previously surveyed properties into one photo sleeve. These forms will be filed in the preexisting DHR Archives folder.

For historic districts, hard-copy printed materials must be labeled and organized under the property's three-part historic district tertiary number. This is for both previously recorded and newly recorded properties.

For Cost Share surveys or other projects where DHR has provided archival envelopes, each envelope should hold no more than five survey forms arranged in sequential numeric order by DHR ID and the associated photo sleeves. The file envelopes should be labeled front left to right in pencil with the following information for **each** form in the envelope:

- Historic name of property, or function/address
- County, independent city, or county-incorporated town (for example, Montgomery- Blacksburg)
- DHR ID